

## Welly

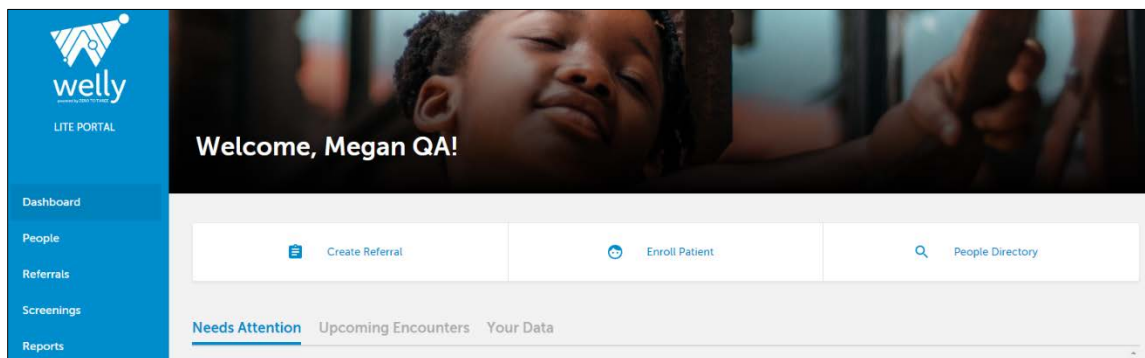
Welly is a HIPAA-compliant, mobile-friendly, care coordination and data reporting web-based platform. Developed in response to HealthySteps Specialist's (HSS) needs for an easier reporting process as well as needs for care coordination Welly is a multifaceted tool built to match these specialist's workflow. HS Specialists played an integral role in the development process, and considerable design expertise was brought to bear to provide a highly intuitive user experience. Welly will change over time, as feedback from sites is gathered and updates are made to best suit the needs of HS Specialists.



## Welly as a Care Coordination Tool

Developed by the HealthySteps National Office in concert with HS Specialists Welly provides care coordination. Welly helps sites document the entire picture of a family. In Welly HS Specialists can:

- Connect parent and child records
- Document well child visits and consults
- Deploy screenings and track results
- Receive alerts about missed visits and referral follow-up
- Use the closed-loop referral capability



## Welly as a Data and Reporting Tool

Welly was also developed as a tool to provide streamlined data collection and reporting for the HealthySteps program. Designed based on the workflow of a HS Specialist, Welly uses the workflow of these specialists to gather data in the most efficient way. In the background, Welly seamlessly captures data and calculates HealthySteps Tier 2 and Tier 3 Annual Site Reporting metrics. Welly also

has four data extracts available to all sites for further data analysis. These data extracts include one for patients, encounters, referrals, and screenings each.

### Reports

From   To   Site\*

## Welly HIPAA Compliance, Master Terms of Service, and Privacy Policy

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Welly Lite is a HIPAA-compliant application. Welly creates, stores, and views Personal Health Information (PHI). Zero to Three and HealthySteps have taken care to follow rigorous security and safety standards with Welly. All AWS components of Welly are HIPAA compliant. Users can learn more about [AWS HIPAA compliance here](#).

Zero to Three has completed an internal HIPAA audit to ensure compliance. This risk assessment can be review upon request. HIPAA risk assessments are conducted on a yearly basis.

[Master Terms of Service](#)

[Privacy Policy](#)